

STEP WYOMING 2016

INTERNATIONAL ESTATE PLANNING CONFERENCE

Current Issues Impacting the International and U.S. Based Private Client: Regulatory Trends, Jurisdiction, Structure, Governance, Ethics

Hear the latest topical issues and developments impacting the international and U.S. based private client at the STEP Wyoming International Estate Planning Conference 2016. The agenda includes opportunities to network with fellow practitioners in the beautiful setting of the Four Seasons, Jackson Hole as well as free time to enjoy the nearby national parks. Secure your place today!

Agenda Focus:

- Public Registers and Other Attacks on Privacy in Europe – is the U.S. the New Frontier for Asset Protection?
- The Regulation of Family Offices: Current State of Play and Problems to Resolve for the Future
- Common Reporting Standards – Implications for Exit Taxation and Choice of Jurisdiction
- Structuring the Global Family Enterprise for Performance and Economic Efficiency
- How Much is Enough: Defining a Meaningful Inheritance Through a Four Question, Four Step Process
- Trust Design and Governance to Improve the Trustee/Beneficiary Relationship
- Who Gets the Ice Cream? Some Ethical, Medical and Succession Law Considerations of Frozen Genetic Material on the Death of the Donor

View full agenda on reverse

SPEAKERS INCLUDE:

Tim Belber
The Alchemia Group, USA

Hartley Goldstone
Trustscape LLC, USA

Gerd D. Goyvaerts
Tiberghien, Belgium

Bill Kambas
Withers LLP, USA

Marty Lybecker
Perkins Coie LLP, USA

Paolo Panico TEP
Private Trustees SA, Luxembourg

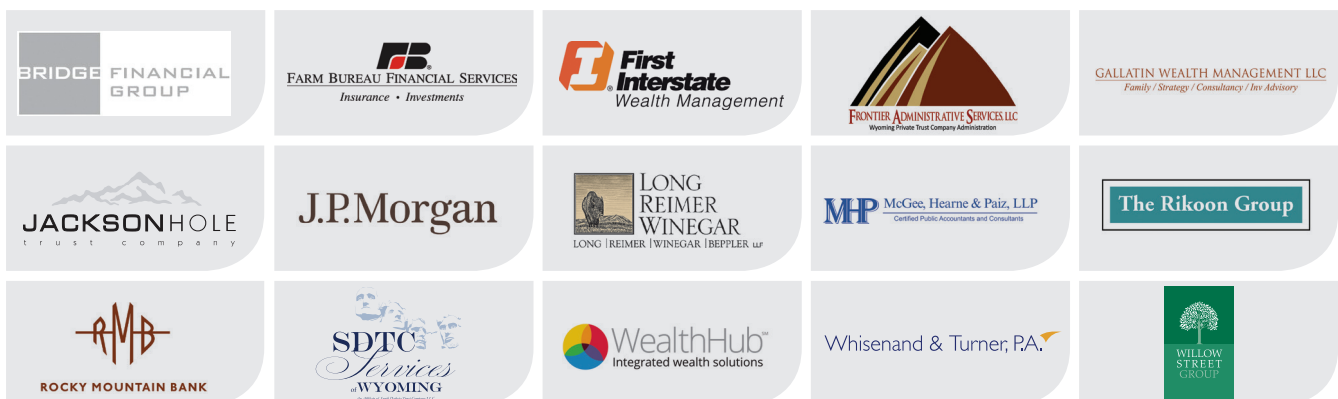
Von Sanborn TEP
Withers LLP, USA

Daniel Simon
Collyer Bristow LLP, UK

Phoebe Alice Stone JD, MA
(Bioethics), USA

Catherine Watson Coles TEP
McInnes Cooper, Canada

This event has been made possible through sponsorships from the following organizations:



For information regarding conference sponsorship, contact Randi Doll at step.wyoming@step.org or 307-734-1908.

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FRIDAY, SEPTEMBER 30, 2016

3:30pm	Registration
4:00pm	Public Registers and Other Attacks on Privacy in Europe – is the U.S. the New Frontier for Asset Protection? <i>Paolo Panico TEP, Private Trustees SA, Luxembourg</i>
5:00pm	The Regulation of Family Offices: Current State of Play and Problems to Resolve for the Future <i>Marty Lybecker, Perkins Coie LLP, USA</i>
6:00pm	Cocktail Reception Cottonwood Terrace, Four Seasons, Jackson Hole
7:30pm	Adjourn

SATURDAY, OCTOBER 1, 2016

7:00am	Registration & Continental Breakfast
8:00am	Interactive Round Table Discussion: Common Reporting Standards – Implications for Exit Taxation and Choice of Jurisdiction Moderators: <i>Von Sanborn TEP, Withers LLP, USA</i> <i>Gerd D. Goyvaerts, Tiberghien, Belgium</i>
9:00am	Structuring the Global Family Enterprise for Performance and Economic Efficiency <i>Bill Kambas, Withers LLP, USA</i>
9:50am	Networking & Refreshments
10:10am	How Much is Enough: Defining a Meaningful Inheritance Through a Four Question, Four Step Process <i>Tim Belber, The Alchemia Group, USA</i>
11:10am	Trust Design and Governance to Improve the Trustee/Beneficiary Relationship <i>Hartley Goldstone, Trustscape LLC, USA</i>
12:00pm	Lunch & Presentation Who Gets the Ice Cream? Some Ethical, Medical and Succession Law Considerations of Frozen Genetic Material on the Death of the Donor <i>Daniel Simon, Collyer Bristow LLP, UK</i> <i>Phoebe Alice Stone JD, MA, (Bioethics), USA</i> <i>Catherine Watson Coles TEP, McInnes Cooper, Canada</i>
1:30pm	Conference Close

MCLE Information
Ethics – 1 Credit
Professional Practice – 6 Credits



CONFERENCE ACCOMMODATION

Reservations can be made directly with Four Seasons by calling 307-732-5175. Please reference STEP Wyoming. In addition, several other hotels are offering discounted rates. Please visit the registration page for additional details.

Who Should Attend:

Trust and Estate Attorneys,
Tax Attorneys, Accountants,
Trust Officers, Financial Planners,
Investment Advisors

REGISTRATION

for the event is available online at:
<https://www.regonline.com/stepwy2016/trustconference>

Standard Registration Rate
\$495.00

STEP Member Registration Rate
\$425.00

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